



# NEW ZEALAND FINANCIAL PLANNING

*Helping you make smart choices with your money*



*“Don’t compromise on the things  
that are important”*

## David McBrearty

**MCom (Hons), CFP<sup>CM</sup>, Director NZFP**

David thoroughly enjoys his role as a Certified Financial Planner<sup>CM</sup> Professional, as it enables him to make a real, positive difference to his clients’ lives, something that is very important to him.

By working closely with his clients and, therefore, getting to know them well, David finds that he can help them create a strategy which allows them to reach their future lifestyle objectives, without compromising the things that are important to them now.

David really enjoys the relationships he has with his clients and learning about the wide range of activities they undertake and interests they have.

Outside of work, David’s passions include wine, food, live theatre and travel.

### CHRISTCHURCH

|           |   |
|-----------|---|
| Address   | The Gardens, Level One, 192 Papanui Road, Mervale, Christchurch |
| Postal    | PO Box - 36-381, Christchurch, 8146                             |
| Telephone | (03) 375-4040, <i>FREEPHONE</i> – 0800 375 4040                 |
| Fax       | (03) 375-4049   |
| Email     | davidm@chchnzfp.co.nz   |

# Where to find us

New Zealand Financial Planning Advisers are available at all of the following offices:

## AUCKLAND

|                  |   |
|------------------|---|
| <b>Address</b>   | Level One, NZ Finance House, 52 Swanson Street, Auckland City |
| <b>Postal</b>    | PO Box 105-190, Auckland, 1143                                |
| <b>Telephone</b> | (09) 309-3680, <i>FREEPHONE</i> – 0508- INVEST (0508 468378)  |
| <b>Fax</b>       | (09) 309-3685   |
| <b>Email</b>     | nzfp@akld.nzfp.co.nz  |

## TAURANGA

|                  |                            |
|------------------|----------------------------|
| <b>Address</b>   | 17 Fifth Avenue, Tauranga  |
| <b>Postal</b>    | PO Box 288, Tauranga, 3140 |
| <b>Telephone</b> | (07) 578-0500              |
| <b>Fax</b>       | (07) 578-0504              |
| <b>Email</b>     | ron@taur.nzfp.co.nz        |

## WELLINGTON

|                  |  |
|------------------|--|
| <b>Address</b>   | Podium Level 2, Majestic Centre, 100 Willis Street, Wellington |
| <b>Postal</b>    | PO Box 2294, Wellington, 6140                                  |
| <b>Telephone</b> | (04) 499-2177, <i>FREEPHONE</i> – 0508 555 445                 |
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## CHRISTCHURCH

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## DUNEDIN

|                  |  |
|------------------|--|
| <b>Address</b>   | Level Four, NZI House, 9 Moray Place, Dunedin  |
| <b>Postal</b>    | PO Box 5844, Dunedin, 9058                     |
| <b>Telephone</b> | (03) 477-7477, <i>FREEPHONE</i> – 0508 555 333 |
| <b>Fax</b>       | (03) 477-5561                                  |
| <b>Email</b>     | nzfp@dn.nzfp.co.nz                             |

You may request a full adviser disclosure statement, free of charge, by contacting any one of the above offices.

For more information on our people and services please visit our website

<http://www.invest.co.nz>

