



NEW ZEALAND FINANCIAL PLANNING

Helping you make smart choices with your money



*“Conserve our natural heritage,
protect your lifestyle”*

Dennis Keall

QSM, BCA, CFP^{CM}

In addition to the qualifications listed above, Dennis is also a member of the Institute of Financial Advisers.

As a Certified Financial Planner^{CM} Practitioner, Dennis assists his clients to achieve their lifestyle dreams and goals through the financial planning process by ensuring their finances are well structured and organised for the future. He works with them to identify and access the most appropriate financial products for their requirements at a fair price, just as he does for himself and his own family.

Dennis was born and educated in Wellington, where he currently lives and works with his wife, Alison, who handles the office's day-to-day accounting functions. It's very much a family affair as one of their adult children, their son Lance, has also joined NZFP as a Certified Financial Planner^{CM} Practitioner.

Dennis enjoys a variety of interests, including fishing and tennis, but apart from being a great financial planner what is particularly remarkable about him is his interest in natural history, especially native fauna conservation. For some years now, he has worked closely with the Department of Conservation to conserve and breed unique and endangered species of New Zealand lizards.

Dennis is involved in the captive breeding components of DoC's recovery programmes for lizard species facing imminent extinction. His other role is to help increase public awareness and support for these rare and beautiful native animals which are unique to New Zealand, before it is too late.

NZFP strongly supports this advocacy role as there is a very strong correlation between the skills required to plan and successfully conserve a threatened species and for an individual/family to build and protect their financial independence and lifestyle.

WELLINGTON

Address	Level 7, 11 Chews Lane, (off Willis Street), Wellington
Postal	PO Box 2294, Wellington, 6140
Telephone	(04) 499-2177, <i>FREEPHONE</i> – 0508 555 445
Fax	(04) 499-1158
Email	dennis@wgtm.nzfp.co.nz

Where to find us

New Zealand Financial Planning Advisers are available at all of the following offices:

AUCKLAND

Address	Level One, NZ Finance House, 52 Swanson Street, Auckland City
Postal	PO Box 105-190, Auckland, 1143
Telephone	(09) 309-3680, <i>FREEPHONE</i> – 0508- INVEST (0508 468378)
Fax	(09) 309-3685
Email	nzfp@akld.nzfp.co.nz

TAURANGA

Address	17 Fifth Avenue, Tauranga
Postal	PO Box 288, Tauranga, 3140
Telephone	(07) 578-0500
Fax	(07) 578-0504
Email	ron@taur.nzfp.co.nz

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Postal	PO Box 2294, Wellington, 6140
Telephone	(04) 499-2177, <i>FREEPHONE</i> – 0508 555 445
Fax	(04) 499-1158
Email	nzfp@wgtn.nzfp.co.nz

CHRISTCHURCH

Address	The Gardens, Level One, 192 Papanui Road, Mervale, Christchurch
Postal	PO Box - 36-381, Christchurch, 8146
Telephone	(03) 375-4040, <i>FREEPHONE</i> – 0800 375 4040
Fax	(03) 375-4049
Email	nzfp@chchnzfp.co.nz

DUNEDIN

Address	Level Four, NZI House, 9 Moray Place, Dunedin
Postal	PO Box 5844, Dunedin, 9058
Telephone	(03) 477-7477, <i>FREEPHONE</i> – 0508 555 333
Fax	(03) 477-5561
Email	nzfp@dn.nzfp.co.nz

You may request a full adviser disclosure statement, free of charge, by contacting any one of the above offices.

For more information on our people and services please visit our website

<http://www.invest.co.nz>

